

Illustrative Terms

Key Considerations

- **Illustrative settlement date:** 31-Mar-21
- **Allocation for consenters:** aggregate principal to be allocated 50%/50% between 2031 and 2039 New Bonds
- **PDI recognition for consenters:** capitalized into the New Bonds (proportional to allocation) and recognized until 31-Mar-21

	USD 2031	USD 2039	EUR 2031	EUR 2039
Principal Haircut	0%	0%	0%	0%
Payment Dates	30-Dec y 30-Jun	30-Sep y 30-Mar	30-Dec y 30-Jun	30-Sep y 30-Mar
Coupon Schedule	Settlement - 2H21: 1.000% 2022-2025: 2.375% 2026 onwards: 4.000%	Settlement - 2H21: 1.000% 2022-2023: 2.375% 2024-2025: 3.375% 2026-2028: 4.375% 2029 onwards: 5.950%	Settlement - 2H21: 1.000% 2022-2025: 2.375% 2026 onwards: 3.375%	Settlement - 2H21: 1.000% 2022-2023: 2.375% 2024-2025: 3.375% 2026-2028: 3.625% 2029 onwards: 5.500%
	1 st coupon payable on 30-Jun-21	1 st coupon payable on 30-Sep-21	1 st coupon payable on 30-Jun-21	1 st coupon payable on 30-Sep-21
Maturity	30-Dec-2031	30-Sep-2039	30-Dec-2031	30-Sep-2039
Amortization Schedule	15 semi-annual equal payments starting Dec-24	16 semi-annual equal payments starting Mar-32	15 semi-annual equal payments starting Dec-24	16 semi-annual equal payments starting Mar-32

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